

## 2022 The Hunt Client Conference /Bonita Spring, FL October 18-21, 2022

### ATTENDANCE RECORD

Attendee Name: \_\_\_\_\_  
 Company/Bank Name \_\_\_\_\_  
 Address: \_\_\_\_\_  
 City, State, Zip: \_\_\_\_\_  
 Telephone: \_\_\_\_\_ Email: \_\_\_\_\_

*Please circle the credits for the sessions attended. Input total credits at the bottom of the column (top of page 2) for your designation/certification.*

Session	CRCM	ATOP	CSOP	CTFA	CCTS
Markets Are Changing, Are You Transforming With Them?		1.25 (A/C/R)	1.25	1.25	1.25
Crypto 101 - An Introduction		1.25 (Other)	1.25	1.25	
Current State of the Economy and an Outlookfor the Fixed Income Markets		1.25 (A/C/R)	1.25	1.25	1.25
Cheetah Configurations, Building Blocks to a Solid Foundation		1.25 (S)			
Obtaining Optimal Risk Adjusted Revenue		1.25 (A/C/R)		1.25	
Dazzle Prospects with Accutech's New Proposal Generator		1.25 (S)			
Improved Decision Making through Data		1.25 (S)			
The Art Of Creating Emotionally Connected Clients				1.25	
Trends, Tailwinds and Challenges		1.25 (Other)	1.25	1.25	1.25
Cash Alternatives in a Rising Rate Environment		1.25 (Other)	1.25	1.25	1.25
Top 10 Insights To Master The Human Side of Advice				1.25	
Hot Topics in Trust Regulation	1.25 (A/C/R)	1.25 (A/C/R)		1.25	

Session	CRCM	ATOP	CSOP	CTFA	CCTS
ESG: Your clients and prospects increasingly want to invest according to their values. What are you doing about it?		1.25 (Other)		1.25	
Gain Efficiencies through Cheetah Imports		1.25 (S)			
Crypto 201: How Do We Use It	2	2 (Other)	2	2	
Cheetah Investment Functionality		2 (S)			
Taxes		1.25 (T)	1.25	1.25	1.25
Topics in Trust & Wealth Management		1.25 (A/C/R)	1.25	1.25	1.25
<hr/>					
<b>Total Continuing Education Credits Available</b>	<b><u>3.25</u></b>	<b><u>13.25</u></b>	<b><u>9.5</u></b>	<b><u>14.5</u></b>	<b><u>6.25</u></b>

Accredited Trust Operations Specialist (ATOP) possible individual credits for the 2022 The HUNT Client Conference are distributed as follows:

(S)Systems: 5.75, depending on which breakouts are attended

(T)Tax: 1.25, if tax sessions are attended

(A/C/R)Audit/Compliance/Regulatory: 2.50-6.25 depending on which breakouts are attended

Other: 1.25-5.75 depending on which breakouts are attended

The American Bankers Association approved the Accutech | 2022 The HUNT Client Conference for the following continuing education credits:

CTFA: 14.5

CCTS: 6.25

CSOP: 9.5

CRCM: 3.25

**\*To report credits and completion, must visit [www.aba.csod.com](http://www.aba.csod.com). They do not accept credit submissions from training providers on behalf of members.**

I hereby attest that I attended all sessions as indicated on this form: \_\_\_\_\_  
Signature

*Credits are based on a 50-minute hour.*

Please retain a copy of this page for your records and submit the original to Accutech Systems for ATOP Credit ONLY or email directly to [danielle.rittenhouse@trustasc.com](mailto:danielle.rittenhouse@trustasc.com). **CSOP, CTFA, CCTS, and CRCM credits must be submitted directly to The ABA.**